

## Regulatory Disclosure 30 June 2013

Main Features Template

Division Mension (pg (CISIP), RIN or Ricomberg, Mension of private placement)   NA   NA   NA		Main Features Template				
Grovening law (c) of the instrument   Hong Kong law   Hong Kong law			Allied Banking Corporation (HK) Limited	Allied Banking Corporation (HK) Limited		
Regulatory Proximent						
Transitional Based III rules*  Post transitional Based III rules*  Robot Salo*  Instrument type (types to the specified by each jurisdiction)  Annotant recognised in regulatory capital (Currency in milion, as of most recent reporting date)  Pur value of instrument  III 24.30.925 entimes; where of IRIS is miltion [IIKS in miltion] [IIKS institution]  Pur value of instrument  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entames where of IRIS is miltion [IIKS institution]  III 0.50.0000 entame	3	Governing law(s) of the instrument	Hong Kong law	Hong Kong law		
S. Prote-transitional Base III Trade*   Dispible at solve*grouppergroup & solo   Solo*   Solo*   Solo*		Regulatory treatment				
Eligible at solo*group/group & solo						
Part value of instrument type (types to be specified by each jurisdiction)						
Instrument type (type to be specified by each jurisdiction)   HKS in million]   HK	6	Eligible at solo*/group/group & solo	Solo*			
Comparison of the Comparison		31 (31	Ordinary Shares			
Par value of instrument   fully paid   16.500,000 ordinary shares of paiding perference shares of HKS   full   full   files   for the paid   full   files   full   files   full   full   files   full   full   files   full   fu	8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	[HK\$ in million] [HK\$165million]	[HK\$ in million] [HK\$18.63million]		
11 Original date of issuance	9	Par value of instrument	fully paid] [6,500,000 ordinary shares of	redeemable preference shares of HK\$10		
11 briginal date of issuance         ilinatists, 924 ordinary shares - 22 slept bright [86,500 ordinary shares - 22 slept sh	10	Accounting classification	Shareholders' equity	Shareholders' equity		
13 Original maturity date no maturity date no maturity date no maturity date 14 Issuer call subject to prior supervisory approval No	11	Original date of issuance	[10,835,924 ordinary shares - 28 September 1978] [8,085,000 ordinary shares - 22 July	redeemable preference shares - 22 July		
14 Issuer call subject to prior supervisory approval  No No No No  Subsequent call date, contingent call dates and redemption amount  NA NA NA  Subsequent call dates, if applicable  Compons dividends  Trixed or floating dividend/coupon  NA Fixed  Swo nnon-cumulative and non-redeemable preference shares  Pully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Fully discretionary, partially discretionary or mandatory  Fully discretionary  No No Yes  Non-cumulative or cumulative  Non-cumulative or cumulative  Non-cumulative or cumulative  Non-convertible or non-convertible  Non-convertible or non-convertible  If convertible, conversion trigger (s)  NA NA  NA  NA  NA  NA  NA  NA  NA  NA	12	Perpetual or dated	Perpetual	Perpetual		
15 Optional call date, contingent call dates and redemption amount  NA NA  NA  NA  NA  NA  NA  NA  NA  NA	13	Original maturity date	no maturity date	no maturity date		
16   Subsequent call dates, if applicable   NA   NA   NA	14	Issuer call subject to prior supervisory approval	No	No		
Coupons / dividends  17 Fixed or floating dividend/coupon  NA Fixed  18 Coupon rate and any related index  NA Soon non-cumulative and non-redeemable preference shares  19 Existence of a dividend stopper  No Yes  20 Fully discretionary, partially discretionary or mandatory  Fully discretionary  Mandatory  Mandatory  Mandatory  Mandatory  Mandatory  Moncumulative or cumulative  Noncumulative or cumulative  Noncumulative or cumulative  Noncumulative  Noncumulative  Non-convertible or non-convertible  Non-convertible or non-convertible  Non-convertible or non-co	15	Optional call date, contingent call dates and redemption amount	NA	NA		
17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, specify instrument type convertible into 28 If convertible, specify instrument type convertible into 30 Write-down, write-down, write-down, description of write-up mechanism 31 If write-down, permanent or temporary 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior in NA 31 NA 32 Position in subordination hierarchy in liquidation (specify instrument type immediately senior in NA 34 NA 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 NA 38 NA 39 Na 39 Na 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 NA 32 Na 33 Na 34 Na 35 Non-compliant transitioned features	16	Subsequent call dates, if applicable	NA	NA		
Coupon rate and any related index  NA  Sign on non-cumulative and non-redeemable preference shares  Pully discretionary, partially discretionary or mandatory  Eusistence of a dividend stopper  No  Fully discretionary  Mandatory  Lexistence of step up or other incentive to redeem  No  No  No  No  No  No  No  No  No  N		Coupons / dividends				
Record of a dividend stopper   No Yes	17	Fixed or floating dividend/coupon	NA	Fixed		
20 Fully discretionary, partially discretionary or mandatory 21 Existence of step up or other incentive to redeem 22 Noncumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger(s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Non-compliant transitioned features 36 Non-compliant transitioned features 37 No 38 Non-compliant transitioned features 38 Non-compliant transitioned features 39 Non-compliant transitioned features 30 Non-compliant transitioned features 30 Non-compliant transitioned features 31 Non-compliant transitioned features 32 Non-compliant transitioned features 33 Non-compliant transitioned features 34 Non-compliant transitioned features	18	Coupon rate and any related index	NA			
21 Existence of step up or other incentive to redeem  No  No  No  No  No  No  No  No  No  N	19	Existence of a dividend stopper	No	Yes		
Noncumulative or cumulative  Noncumulative or cumulative  Noncumulative  Noncumulative Noncumulative  Noncumula	20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Mandatory		
23 Convertible or non-convertible  Non-c	21	Existence of step up or other incentive to redeem	No	No		
If convertible, conversion trigger (s)  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	22	Noncumulative or cumulative	Noncumulative	Noncumulative		
25 If convertible, fully or partially  NA  NA  NA  NA  NA  26 If convertible, conversion rate  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	23	Convertible or non-convertible	Non-convertible	Non-convertible		
26 If convertible, conversion rate NA N	24	If convertible, conversion trigger (s)	NA	NA		
If convertible, mandatory or optional conversion  NA  NA  NA  NA  NA  NA  If convertible, specify instrument type convertible into  NA  NA  NA  NA  NA  Write-down feature  No  NA  NA  NA  If write-down, write-down trigger(s)  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	25	If convertible, fully or partially	NA	NA		
If convertible, specify instrument type convertible into  NA  NA  NA  19  If convertible, specify issuer of instrument it converts into  NA  NA  NA  NO  NO  NO  If write-down feature  NO  NO  If write-down, write-down trigger(s)  NA  If write-down, full or partial  NA  NA  NA  NA  If write-down, permanent or temporary  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	26	If convertible, conversion rate	NA	NA		
29 If convertible, specify issuer of instrument it converts into  NA  NA  NA  NA  NO  NO  If write-down feature  NO  NA  NA  If write-down, write-down trigger(s)  NA  NA  NA  NA  If write-down, permanent or temporary  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	27	If convertible, mandatory or optional conversion	NA	NA		
30 Write-down feature No No No 31 If write-down, write-down trigger(s) NA NA 32 If write-down, full or partial NA NA NA 33 If write-down, permanent or temporary NA NA NA 34 If temporary write-down, description of write-up mechanism NA NA 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) NA NA NA 36 Non-compliant transitioned features No No No	28	If convertible, specify instrument type convertible into	NA	NA		
31 If write-down, write-down trigger(s)  NA  NA  NA  32 If write-down, full or partial  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	29	If convertible, specify issuer of instrument it converts into	NA	NA		
32 If write-down, full or partial NA NA  33 If write-down, permanent or temporary NA NA  34 If temporary write-down, description of write-up mechanism NA NA  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior instrument)  36 Non-compliant transitioned features No No No	30	Write-down feature	No	No		
33 If write-down, permanent or temporary  NA  NA  NA  NA  NA  If temporary write-down, description of write-up mechanism  NA  NA  NA  NA  NA  NA  NA  NA  NA  N	31	If write-down, write-down trigger(s)	NA	NA		
34 If temporary write-down, description of write-up mechanism NA NA  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior NA NA  36 Non-compliant transitioned features No No No	32	If write-down, full or partial	NA	NA		
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senion NA NA NA NA NA Non-compliant transitioned features No No No	33	If write-down, permanent or temporary	NA	NA		
to instrument)  NA  No  No  No  No  No  No  No  No  No	34	If temporary write-down, description of write-up mechanism	NA	NA		
·	35		NA	NA		
27 If you appoint you compliant features	36	Non-compliant transitioned features	No	No		
37 If yes, specify non-compliant features	37	If yes, specify non-compliant features	NA	NA		

## Footnote

<sup>#</sup> Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

<sup>\*</sup> Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules

<sup>\*</sup> Include solo-consolidated